

Application Form

Profile

Prefix

Kyle
First Name

B
Middle Initial

Glenn
Last Name

Suffix

kyleglenn60@gmail.com
Email Address

1850 Buttonwood Ct
Home Address

Apt C
Suite or Apt

Harrisonburg
City

VA
State

22802
Postal Code

How many years have you been a resident of Harrisonburg?

4

Home: (540) 820-3850
Primary Phone

Alternate Phone

Glenn Financial
Employer

Financial Planner
Job Title

Demographics - *(Submission of this information if voluntary and will not subject you to any adverse treatment should you chose to not complete)*

Ethnicity

Caucasian/Non-Hispanic

Gender

Male

What is your age?

18-30 years old

Are you reapplying for a current position you hold? *

No

Which Boards would you like to apply for?

Economic Development Advisory Committee (EDAC): Submitted

Interests & Experiences

Please tell us about yourself and why you want to serve.

Why are you interested in serving on a board or commission?

I want to join the Economic Development Advisory Committee because I am deeply passionate about fostering sustainable growth and prosperity within our community. With my background in finances, I recognize the potential for positive change and believe that my expertise can be a valuable asset in shaping effective policies. By becoming a part of this committee, I aim to contribute my insights and collaborate with like-minded individuals to drive initiatives that will lead to job creation, increased investment, and overall improved quality of life for our residents. Additionally, I see this as an opportunity to engage with diverse groups, leveraging my skills to help build a thriving, resilient, and inclusive local economy for both present and future generations.

What other interests or concerns do you have regarding the community?

I believe two important issues that our local business owners are facing are the affordability and availability of commercial real estate to establish a thriving local presence as well as access to capital to help spark business growth. As an integral member of a small business myself, I have seen firsthand the challenges that are faced daily by entrepreneurs. I personally believe that in order to build a thriving local economy, more effort must be placed on connecting owners with the resources that are available to them.

What relevant experience or education do you have to this board or commission?

With a background as a loan officer at Park View Federal Credit Union and my current role as a financial planner, I bring extensive financial expertise and community engagement experience to the EDAC. My skills in risk assessment and small business support will aid in helping more senior members craft and develop policies that will help our city.

Please list any past or present community involvement e.g. City Council, Boards and Commissions, Citizen Academy, etc. in Harrisonburg or elsewhere:

I have been heavily involved with community outreach, primarily through local church programs. Starting in college, and moving into my work career, I have spent significant time mentoring and leading young adults. The reason why I desire to join the EDAC is to increase my community involvement in an area where I am extremely passionate.

[Resume - EDAC.pdf](#)

Upload a Resume

EPSAC Applicants only

Bike/Pedestrian Subcommittee Applicants only

540.820.3850

kyleglenn60@gmail.com

Kyle Glenn

Candidate for CFP® certification

COMMUNITY INVOLVEMENT

Campus Ministry and Student Mentoring (2015-2020)

Supporting local business owners through professional roles. (2020 - Present)

WORK EXPERIENCE

Bridgewater College - Class of 2019

WORK EXPERIENCE

Glenn Financial / Financial Planner

January 2023 - Present

- ❖ Create personalized and strategic financial plans for clients depending on their unique financial picture.
- ❖ Provide personalized advice to current clientele and prospective clients. ❖ Work closely with lead advisor to service existing client relationships through document preparation, scheduling, and marketing.
- ❖ Provide administrative support for the practice - creating standard operating procedures, hiring processes, and organizing the practice's CRM.

Park View Federal Credit Union / Consumer Lending Officer

October 2020 - January 2023

- ❖ Upheld strict financial controls by keeping member funds secure and accurately transferring monies.
- ❖ Worked closely with department heads to underwrite and accurately price a variety of lending products.
- ❖ Provided quality service to members to solve issues ranging in complexity.
- ❖ Collaborated with team members to identify process improvements in order to achieve team goals.

Further work experience and references will be provided upon request, thank you.